

# Retirement Investors' Club



Iowa Department of Administrative Services

# Beneficiary Form

If you invest with AIG VALIC, AXA Equitable, Hartford Life, ING Financial Advisers, or Nationwide Retirement Solutions, you should establish or change your beneficiary designation with your provider directly. If you invest with any of our other providers, please use this form to make changes to your beneficiary designation.

## 1. Personal Information

Name \_\_\_\_\_ Social Security #\_\_\_\_\_  
Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

## 2. Beneficiary Designation

*Please complete all sections for each beneficiary (Please indicate "P" for primary beneficiary and "S" for secondary beneficiary.)*

P/S	Percent	Name	Relationship	SSN

*Attach additional page if necessary*

## 3. Applicable Accounts

- Check here if you would like this designation to apply to all of your Retirement Investors' Club (RIC) accounts. RIC staff will send a copy of this form to your active provider(s).

## 4. Participant's Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### Please send this form to:

Iowa Department of Administrative Services  
Retirement Investors' Club  
Hoover State Office Building  
1305 E Walnut, Level A  
Des Moines, IA 50319

### For more information:

website: <http://das.hre.iowa.gov/ric.html>  
phone: 515-281-8677  
email: [terri.marshall@iowa.gov](mailto:terri.marshall@iowa.gov)

RIC USE ONLY

Date Entered: \_\_\_\_\_

Entered By: \_\_\_\_\_